

HIM STEEL PVT LTD
List of Creditors

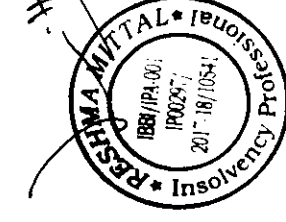
Sl. No.	Category of Creditor	Amount Claimed (in INR)	Amounts of Claims admitted (in INR)	Security Interest	Details of Claims
1	Financial Creditors	873,513,101	873,513,101	refer Annexure 1	As per List A
2	Operational Creditors (other than Workmen and Employees)	102,024,537	99,371,840	NIL	As per List B
3	Operational Creditors (only Workmen and Employees)	Nil	NIL	NIL	
4	Other Creditors/Stakeholders	Nil	NIL	NIL	
	TOTAL	975,537,638	972,884,941		

Note: List of creditors is subject to further revision on the basis of documents, details.

Aug 3, 2019
Date : 03.08.2019
Place : Ghaziabad

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RESOLUTION PROFESSIONAL
HIM STEEL PRIVATE LIMITED
REGN. NO. IBBI/IPA-001/IP-00297/
2017-18/10541
email: careshmamittal@gmail.com
Address: C-51, RDC, Raj Nagar,
9811546688



HIM STEEL PVT LTD

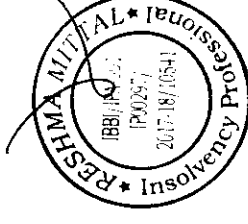
List of Creditors

(Pursuant to claims received and updated as on 30.07. 2019)

Category: Financial Creditors

Sl. No.	Name of the Creditor	Amount Claimed		Amount Admitted (in INR)	Nature of Loan	Security Interest
		(in INR)	(in INR)			
1	Syndicate Bank	873,513,101.29	873,513,101.29	873,513,101.29	Secured	As per Annexure-I
Total Amount		873,513,101.29	873,513,101.29	873,513,101.29	-	-

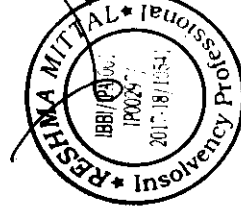
Note 1 : List of creditors is subject to further revision on the basis of documents, details.



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Annexure I	
Sl.No.	SECURITY INTEREST
Details of Security	
Primary Security	
1	Exclusive first charge on entire current assets of the company including hypothecation on stocks and book debts both present and future.
Collateral Security	
1	UREM/REM of property situated at Plot no. Patch-1, Phase-II, Industrial Area, Gwalthai, District Bilaspur, Himachal Pradesh, admeasuring 30935 sq. mts. And machineries present and future.
2	UREM/REM of freehold land (msg. 1073.33 sq. yd.) and building (basement + 4 story residential building), 7/36 share each (5 title deeds) of undivided property bearing Plot No. 42 on Road No. 72, West Punjabi Bagh, New Delhi-110026
3	Fresh UREM/REM of Property situated at Plot no. Patch-1, Phase-II, Industrial Area, Gwalthai, District Bilaspur, Himachal Pradesh admeasuring 16033 sq. mts.
Personal Guarantee	
1	Sh. Ashok Raja
2	Sh. S.S. Raja
3	Sh. Meena Raja
4	Sh. Abhishek Raja

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LIST B

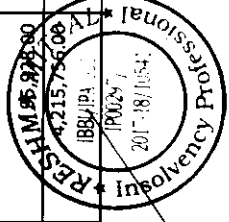
HIM STEEL PVT LTD

List of Creditors

(Version 3.0: Pursuant to claims received and updated as on 30.07.2019)

Category: Operational Creditors other than Workmen and Employees

Sl. No.	Name of Operational Creditor	Nature of Operational Debt	Amount Claimed			Amounts of Claims Admitted (in INR)	Security Interest	Remark
			(in USD)	(in Euros)	(in INR)			
1	M/s HARI RAM & CO.	supply of goods		-	415,465.00	415,465.00	NIL	Claims admitted provisionally on the basis of claim documents
2	M/S NAVEEN ENTERPRISES	supply of goods			423,073.00	423,073.00	NIL	Claims admitted provisionally on the basis of claim documents
3	TANIESH ENTERPRISES	supply of goods			8,714,139.00	8,714,139.00	NIL	Claims admitted provisionally on the basis of claim documents
4	A. R. ENTERPRISES	supply of goods			834,316.00	834,316.00	NIL	Claims admitted provisionally on the basis of claim documents
5	BHARAT ENTERPRISES	supply of goods			950,497.00	950,497.00	NIL	Claims admitted provisionally on the basis of claim documents
6	ADD. SUPERINTENDING ENGINEER, HPSEB, BILASPUR (ER.	supply of electricity			31,519,660.00	31,519,660.00	NIL	Claims admitted provisionally on the basis of claim documents
7	JIVA RAM ABHILASHI (DEPT. OF INDUSTRIES)	maintenance charges			97,715.00	1,005,143.00	NIL	Claims admitted provisionally on the basis of claim documents
8	SHIVMAYA ENTERPRISES (INDIA)	supply of goods			1,435,828.00	1,435,828.00	NIL	Claims admitted provisionally on the basis of claim documents
9	DEPUTY COMMISSIONER OF STATE TAXES & EXCISE, H.P.	tax			45,780,856.00	45,780,856.00	NIL	Claims admitted provisionally on the basis of claim documents
10	SATURN REFRACTORIES & METALS	supply of goods			501,588.00	501,588.00	NIL	Claims admitted provisionally on the basis of claim documents
11	V.H. TRADERS	supply of goods			1,499,791.00	1,499,791.00	NIL	Claims admitted provisionally on the basis of claim documents
12	BHAYANA STEEL TRADERS	supply of goods			649,443.00	649,443.00	NIL	Claims admitted provisionally on the basis of claim documents
13	MAHESHWARI BROTHERS PVT. LTD.	supply of goods			769,369.00	769,369.00	NIL	Claims admitted provisionally on the basis of claim documents
14	SHIVAM MECHANICAL WORKS	supply of goods			95,928.00	95,928.00	NIL	Claims admitted provisionally on the basis of claim documents
15	FARIDABAD ENGINEERING WORKS	supply of goods			2,044,478.00	6,260,234.00	NIL	Claims admitted provisionally on the basis of claim documents



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